

100 William Street, 9th Floor New York, NY 10005

(800) 888-9959





Crafting a Unique Brand and Image for Your ISO Business

How to stand out from the competition with a unique brand and consistent image.

June 2017







Facebook.com/PearlCapitalBusinessFundingLLC



LinkedIn.com/Company/PearlCapitalBusinessFundingLLC



Twitter.com/Pearl_Capital (Use hashtag #PearlBranding)



Instagram.com/PearlCapitalNYC

Social media accounts for Pearl Capital are managed by Grant Pastor





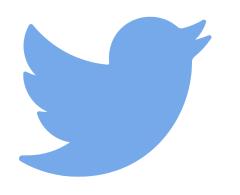


Mike Langford

CEO, finservMarketing

Mike is a 23 year veteran of the financial services industry and a pioneer in the use of digital marketing for financial professionals in their practices.

http://www.finservmarketing.com/



Twitter.com/MikeLangford



The Importance of Your Brand





What Is A Brand?





"A brand is the set of expectations, memories, stories and relationships that, taken together, account for a consumer's decision to choose one product or service over another."

& Brands Have Value



Which Brand is More Valuable?



TIFFANY&CO.

\$16.4B

\$11.7B

Actual Value ≠ Perceived Value



(b) Understanding Brand Imagery



What comes to mind when you think of



- Value Shopping
- Clarity of Pricing
- Anti Status
- Must Have / Needs Based
- Low Quality
- Convenient

TIFFANY&CO.

- Luxury Shopping
- "If you have to ask the price...you probably can't afford it."
- Prestige Status / Ego Stroke
- High Quality
- Exclusive Only in specific shopping areas



What Do Customers Expect?





TIFFANY&CO.



- Small Number of SKUs
- Beautiful Items Under Glass
- Impeccably Clean Store with High-end Decor
- White Glove Service
- Armed Guard at Door
- Custom Gift Wrap and Packaging



What Do Customers Remember?







Your Brand
Their Story

TIFFANY&CO.





What Does Your Brand Say?



Hopefully, it says "Yes!"



Who Is Your Customer?





Many Mercedes Drivers Are Cash Poor



"What Does His Ego Demand?







What Are You Projecting?



There's No Wrong Answer...









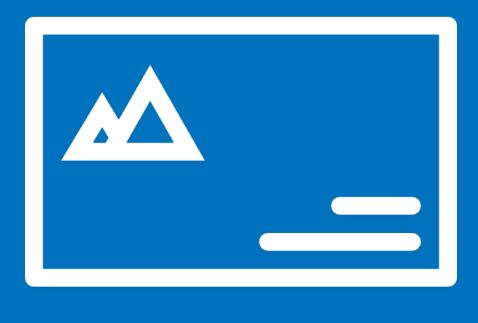


Keys To Branding Consistency











Consistency Takes Commitment



Your Target Customer

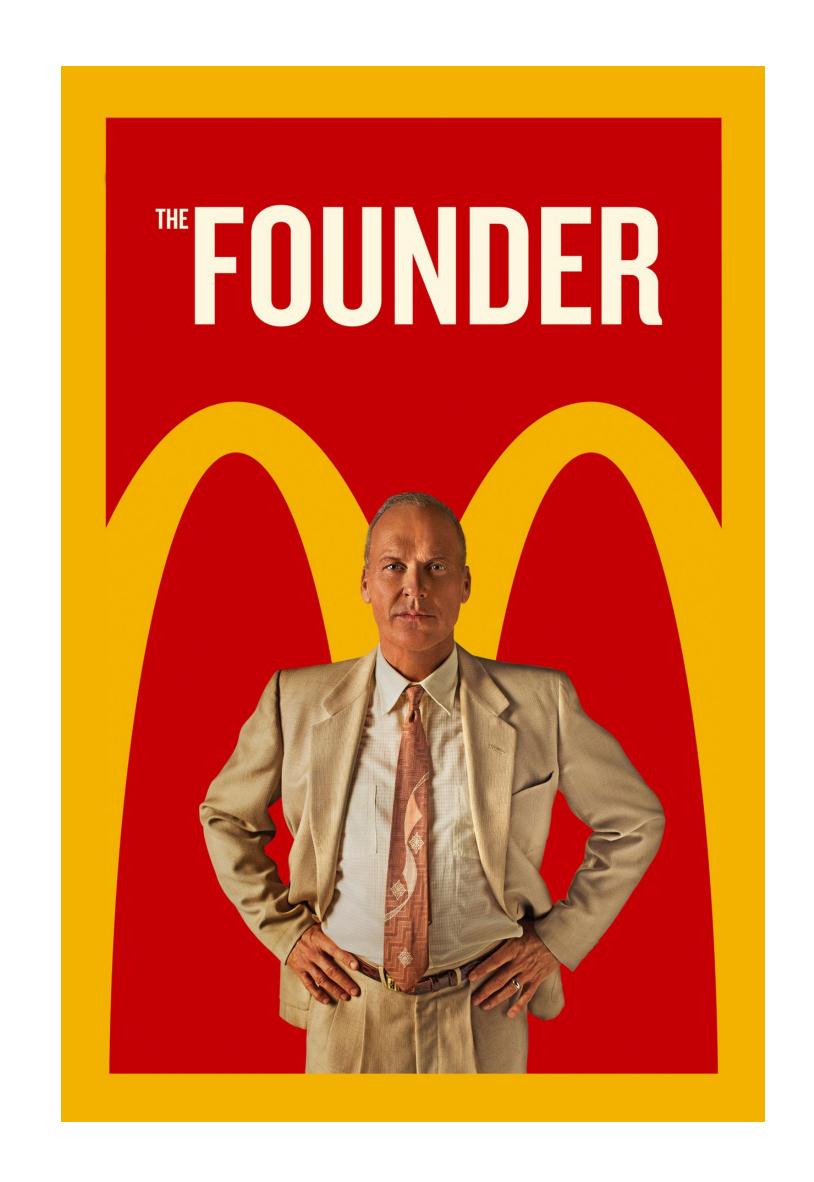
- What makes your niche tic?
- Brand to fit their *needs & ego*

Your Value Proposition

- "We help you solve X problem(s)"
- Repeat it often
- Make sure your team is on board

Your Presentation

- Logo, Print, Website, Email, etc..
- Phone voice and script





What Are Competitors Missing?





Imagine you are a business owner in need of capital and you come in contact with one of your competitors:

- Did their website and other material resonate with you?
- Based on your first impressions do you trust them to solve your problem?
- If you talked to them were you treated well?
- What are the things you KNOW you can do better than them? Do customer know that they should care about those things?



Branding Mojo





Impressions Matter



"SERIOUSLY, I THINK YOU'VE DUNKED THAT COOKIE ENOUGH."

- Nobody ever

Emotionally Compelling Content

- 1.Funny
- 2.Useful
- 3.Beautiful
- 4.Inspiring



Source: Fast Company – "We studied brands around the world. What consumers want isn't what you think."





How do your customers feel about you and your company?



Red: Danger, Passion, Excitement & Energy

Orange: Fresh, Youthful, Creative & Adventurous

Yellow: Optimistic, Cheerful, Playful & Happy

Green: Natural, Vitality, Prestige & Wealth

Blue: Communicative, Trustworthy, Calming & Depressed

Purple: Royalty, Majesty, Spiritual & Mysterious

Brown: Organic, Wholesome, Simple & Honest

Pink: Feminine, Sentimental, Romantic & Exciting

Source: Canva Design School – "Color Meaning and Symbolism. How to Use The Power of Color in Your Branding"



Make a Promise



And Stick To It





What Do Customers Value?

- Time Speed of Delivery
- Price Low Cost
- Quality No Mistakes
- Ego "You Deserve the Best"
- Community Keeping it Local or Doing Business with Like-Minded Folks (Shared Values)
- Fairness & Honesty No fine print or hidden fees. "We do what we say we'll do."



Improve Your Brand Today (())

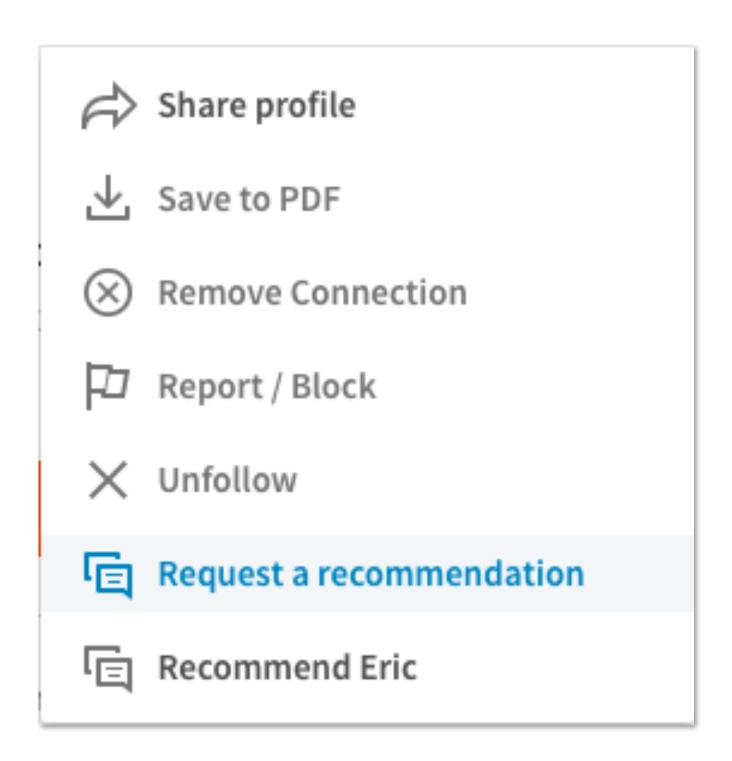
Low-Cost Ways to Make Sure Your Brand Resonates





Ask Customers To Give You a Recommendation on LinkedIn

- 1. Connect with your best customers on LinkedIn.
- 2. Go to their profile and use the "Request a Recommendation" feature.
- 3. Ask them to describe what they valued most about working with you.
- 4. Review their responses for common themes.







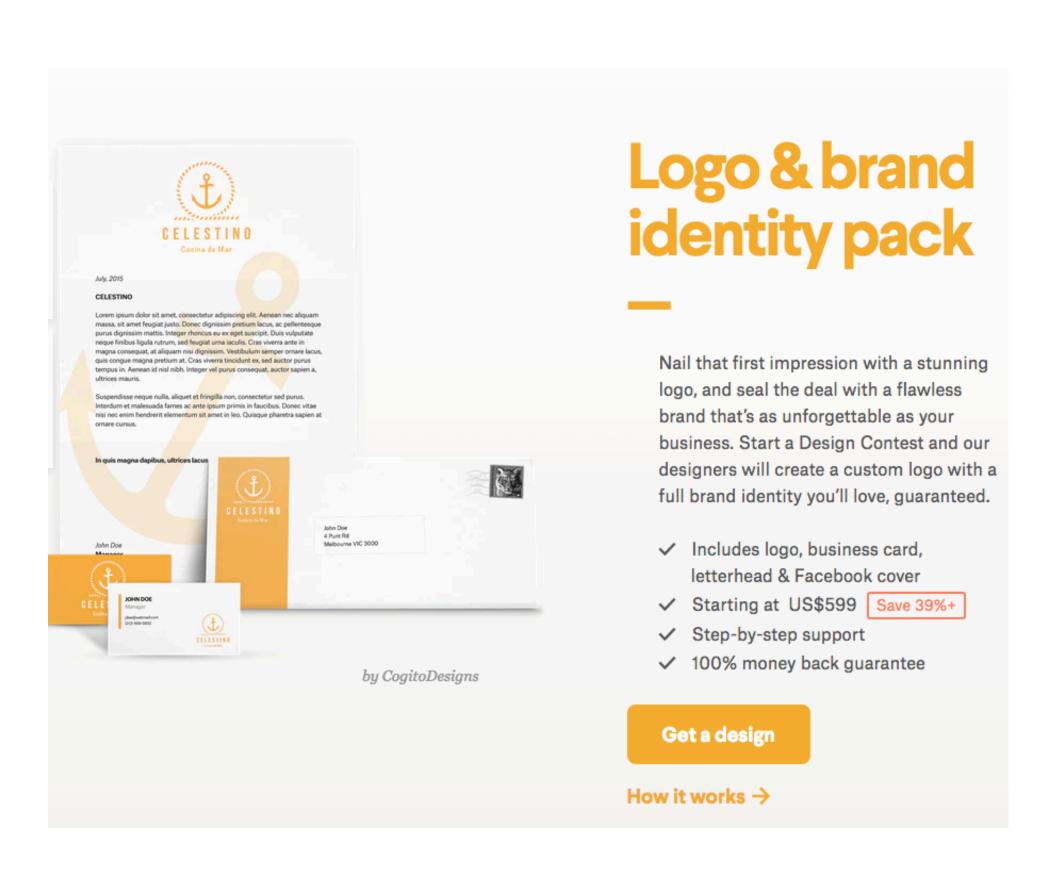
Send a Quick Survey to Gain Brand Guidance

- 1. Most Important Thing: What was the most important thing in the customer or prospect's decision process?
- 2. What Does Your Brand Say?: Ask the customer to describe your brand. Use questions like:
 - If you were to refer our firm to a colleague how would you describe us?
 - If you were going to do a Google search for the solution we provide what would you search for?
- 3. What Else Do They Like: You can learn a lot about people by the products and services they use. Have fun with it. Ask "would you rather" questions like "Starbucks or Dunkin Donuts?" or "iPhone or Android?" or "Sports Car or Truck?"



Rebranding As An Exercise





Open a Branding Competition

Use a service like <u>99designs</u> to kick start a rebranding exercise:

- These services are relatively inexpensive and they walk you through the branding thought process.
- You end up with a variety of designs to explore and consider.
- Most importantly, you can invite your team and customers to vote on which design resonates most.



For The Next Month



Your 30-Day Challenge







- 1. Develop a Tagline 10 Words Or Less
- 2. Brand Audit Look at your website, emails, social media, print materials, and call your phone queue. What picture does it paint?
- 3. Revisit Your Niche Does your current brand resonate with this target market?
- 4. Connect & Survey Your customers and prospects are goldmines. Learn from them.

Bonus: Post to social daily. Half of branding is planting the seed of recall. Frequency of communication improves referrals and elevates you to the top of the consideration set for new business.



Thank You

Presented by: Mike Langford, CEO of finservMarketing

@MikeLangford

mike@finservMarketing.com



800.888.9959

http://PearlCapital.com